

BALANCE SHEET

Quarter 4/ 2009

Unit: VND

ASSETS	Code	Ending Balance	Beginning Balance
A. SHORT-TERM ASSETS (100=110+120+130+140+150)	100	614,557,868,274	658,962,021,798
I. Cash and cash equivalents	110	36,210,391,791	161,286,009,301
1. Cash	111	36,210,391,791	161,286,009,301
2. Cash equivalents	112		
II. Short-term financial investments	120	104,223,964,741	108,447,716,588
1. Short-term investments	121	111,506,979,930	110,800,964,054
2. Provision for devaluation of short-term security investments	129	(7,283,015,189)	(2,353,247,466)
III. Receivables	130	171,845,544,789	149,657,460,621
1. Trade accounts receivables	131	65,614,618,849	36,224,345,314
2. Advances to suppliers	132	7,341,544,375	10,208,071,584
3. Short-term internal receivables	133		
4. Receivable in accordance with contracts in progress	134		
5. Other receivables	135	99,292,523,588	103,813,639,727
6. Provision for short-term bad receivables	139	(403,142,023)	(588,596,004)
IV. Inventories	140	299,757,718,522	233,306,763,254
1. Inventories	141	304,018,794,171	237,567,838,903
2. Provision for devaluation of inventories	149	(4,261,075,649)	(4,261,075,649)
V. Other short-term assets	150	2,520,248,431	6,264,072,034
1. Short-term prepaid expenses	151	15,600,000	859,257,351
2. VAT deductible	152		
3. Tax and accounts receivable from State budget	154		2,495,240,490
4. Other short-term assets	158	2,504,648,431	2,909,574,193
B. LONG-TERM ASSETS (200=210+220+240+250+260)	200	1,231,456,051,491	1,107,120,896,304
I. Long-term receivables	210	100,000,000,000	-
1. Long-term receivables from customers	211		
2. Capital receivable from subsidiaries	212		
3. Long-term inter-company receivables	213	100,000,000,000	
4. Other long-term receivables	218		
5. Provision for long-term bad receivable (*)	219		
II. Fixed assets	220	710,952,344,241	768,465,921,106
1. Tangible fixed assets	221	695,215,953,046	762,153,902,884
- Historical cost	222	1,543,288,533,997	1,542,602,603,336
- Accumulated depreciation	223	(848,072,580,951)	(780,448,700,452)
2. Finance leases fixed assets	224	-	-
- Historical cost	225		
- Accumulated depreciation	226		
3. Intangible fixed assets	227	2,320,408,884	3,732,091,676
- Historical cost	228	4,672,342,397	6,096,857,329
- Accumulated depreciation	229	(2,351,933,513)	(2,364,765,653)
4. Construction in progress expenses	230	13,415,982,311	2,579,926,546
III. Property investment	240	-	-
- Historical cost	241		
- Accumulated depreciation (*)	242		
IV. Long-term financial investments	250	404,034,975,773	330,646,613,217
1. Investment in subsidiaries	251	4,800,000,000	
2. Investment in joint-venture	252	245,000,000,000	245,000,000,000
3. Other long-term investments	258	170,743,206,675	136,665,937,140
4. Provision for devaluation of long-term finance investment	259	(16,508,230,902)	(51,019,323,923)
V. Other long-term assets	260	16,468,731,477	8,008,361,981
1. Long-term prepaid expenses	261	16,344,384,477	7,884,014,981
2. Deferred income tax assets	262		
3. Others	268	124,347,000	124,347,000
TOTAL ASSETS	270	1,846,013,919,765	1,766,082,918,102

CAPITAL SOURCE			
A. LIABILITIES (300= 310+330)	300	191,990,187,725	320,428,087,526
I. Short-term liabilities	310	163,471,169,435	288,818,829,441
1. Short-term borrowing and debts	311	90,035,038,000	32,386,342,000
2. Trade accounts payable	312	34,697,930,452	6,760,112,982
3. Advances from customers	313	5,121,521,684	7,823,317,201
4. Taxes and liabilities to State budget	314	8,152,667,282	1,192,010,526
5. Payable to employees	315	1,738,000	2,132,927,000
6. Payable expenses	316	15,982,101,469	25,596,319,987
7. Accounts payables-Affiliate	317	847,252,457	9,088,522,790
8. Payable in accordance with contracts in progress	318		
9. Other short-term payables	319	8,632,920,091	203,839,276,955
10. Provision for short-term liabilities	320		
II. Long-term liabilities	330	28,519,018,290	31,609,258,085
1. Long-term accounts payables-Trade	331		
2. Long-term accounts payables-Affiliate	332		
3. Other long-term payables	333		
4. Long-term borrowing and debts	334	22,670,247,000	25,056,589,000
5. Deferred income tax	335		
6. Provision for unemployment allowance	336	5,848,771,290	6,552,669,085
7. Provision for long-term liabilities	337		
8. Other long-term payables			
B. OWNER'S EQUITY (400= 410+430)	400	1,654,023,732,040	1,445,654,830,576
I. Capital sources and funds	410	1,652,921,744,175	1,444,914,784,384
1. Paid-in capital	411	1,419,258,000,000	1,419,258,000,000
2. Capital surplus	412		
3. Other capital of owner	413		
4. Treasury stock	414	(5,540,477,288)	
5. Assets revaluation difference	415		
6. Foreign exchange difference	416		
7. Investment and development fund	417	5,286,454,297	5,529,454,297
8. Financial reserve fund	418	13,642,280,850	9,566,072,995
9. Other fund belong to owner's equity	419		
10. Retained profit	420	220,275,486,316	10,561,257,092
11. Capital for construction work	421		
II. Budget sources	430	1,101,987,865	740,046,192
1. Bonus and welfare fund	431	1,101,987,865	740,046,192
2. Budgets	432		
3. Budget for fixed asset	433		
TOTAL RESOURCES	440	1,846,013,919,765	1,766,082,918,102

OFF BALANCE SHEET ITEMS

ITEMS	Code	Ending Balance	Beginning Balance
1. Leasehold assets		-	-
2. Materials and goods kept or processed for others		-	-
3. Goods deposited by others		-	-
4. Bad debts already treated		4,983,132,519	5,003,456,299
5. Foreign currencies: (USD)		25,934.37	40,087.87
6. Estimates for non-business and project expenditure		-	-

Sucrierie de Bourbon Tay Ninh

INCOME STATEMENT

Quarter 4/ 2009

Unit: VND

Items	Code	2009	2008
1. Sales	01	771,806,590,806	563,322,793,195
2. Deductions	02	1,189,456,406	517,474,210
3. Net sales and services	10	770,617,134,400	562,805,318,985
4. Cost of goods sold	11	567,746,371,725	447,550,622,593
5. Gross profit	20	202,870,762,675	115,254,696,392
6. Financial income	21	31,829,636,322	56,995,384,642
7. Financial expenses	22	(21,476,543,791)	53,487,783,375
<i>Include: Interest expense</i>	23	<i>7,706,175,323</i>	<i>1,953,819,942</i>
8. Selling expenses	24	14,677,134,341	15,295,197,505
9. General & administrative expenses	25	18,771,843,554	19,488,786,790
10. Net operating profit	30	222,727,964,893	83,978,313,364
11. Other income	31	4,851,018,023	606,579,766
12. Other expenses	32	1,678,268,549	233,356,275
13. Other profit	40	3,172,749,474	373,223,491
14. Profit before tax	50	225,900,714,367	84,351,536,855
15. Current corporate income tax expenses	51	11,295,035,718	2,827,289,763
16. Deffred corporate income tax expenses	52		
17. Profit after tax (60 = 50 - 51)	60	214,605,678,649	81,524,247,092
18. EPS (VND/share)			

CASH FLOW STATEMENT

As at Dec. 31th, 2009 (Indirect method)

Unit: VND

Items	Accumulation fr. Jan. 01 to Jun. 30	
	2009	2008
CASH FLOWS FROM OPERATING ACTIVITIES:		
Profit before tax	225,900,714,367	84,351,446,855
Adjustment in accounts		
Fixed assets depreciation	72,287,440,151	71,027,474,137
Provisions	(29,766,779,279)	51,808,859,048
Unrealized foreign exchange difference loss/gain		
Loss from liquidating fixed assets and down construction expenses	(38,412,417,223)	(57,010,012,078)
Interest expenses	7,706,175,323	1,953,819,942
Operating profit before the changes of current capital	237,715,133,339	152,131,587,904
Changes in accounts receivable	(21,625,307,175)	(23,537,468,448)
Changes in inventories	(66,450,955,268)	(77,418,404,742)
Changes in trade payables	(188,551,380,437)	196,754,919,240
Changes in prepaid expenses	(7,616,712,145)	(130,763,654)
Paid interest	(7,689,960,977)	(1,953,819,942)
Paid corporate income tax	(3,655,797,939)	(5,322,530,253)
Other receivables	27,602,750	3,500,000,000
Other payables	(696,299,897)	(8,674,926,411)
Net cash provided by (used in) operating activities	(58,543,677,749)	235,312,593,695
CASH FLOWS FROM INVESTING ACTIVITIES:		
Cash paid for purchase of capital assets and other long-term assets	(16,428,366,793)	(9,229,130,982)
Cash received from liquidation or disposal of capital assets and other long-term assets	153,000,000	302,000,000
Cash paid for lending or purchase debt tools of other companies	(485,536,866,776)	(1,248,758,019,835)
Withdrawal of lending or resale debt tools of other comp	354,501,081,365	1,535,616,014,100
Cash paid for joining capital in other companies		(280,700,000,000)
Withdrawal of capital in other companies		
Cash received from interest, dividend and distributed profit	31,366,420,731	54,445,348,467
Net cash used in investing activities	(115,944,731,473)	51,676,211,750
CASH FLOWS FROM FINANCING ACTIVITIES:		
Cash received from issuing stock, other owners' equity		
Cash paid to owners' equity, repurchase issued stock	(5,540,477,288)	
Cash received from long-term and short-term borrowings	343,648,696,000	183,000,000,000
Cash paid to principal debt	(288,386,342,000)	(162,386,342,000)
Dividend, profit paid for owners	(309,085,000)	(240,788,494,000)
Net cash (used in) provided by financing activities	49,412,791,712	(220,174,836,000)
Net cash during the period	(125,075,617,510)	66,813,969,445
CASH AND CASH EQUIVALENTS AT BEGINNING OF YEAR	161,286,009,301	94,472,039,856
Influence of foreign exchange fluctuation		
CASH AND CASH EQUIVALENTS AT END OF YEAR	36,210,391,791	161,286,009,301